

N. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ
ΑΝΩΝΥΜΟΣ ΕΤΑΙΡΕΙΑ ΠΑΡΟΧΗΣ ΕΠΕΝΔΥΣΕΩΝ ΥΠΗΡΕΣΙΩΝ

Μέλος του Χρηματιστηρίου Αξιών Αθηνών
Μέλος του Χρηματιστηρίου Παραγώγων Αθηνών
Μέλος του Δικτύου ΧΝΕΤ



N. CHRYSOCHOIDIS STOCK BROKERAGE
INVESTMENT SERVICES S.A.

Member of the Athens Stock Exchange
Member of the Athens Derivatives Exchange
Member of the XNET Network

Σοφοκλέους 7-9, Αθήνα 10559/7-9 Sophokleous St. 10559 Athens
Τηλ./Tel. 210 3213913, 3216191
Fax 210 3216115
email: nchryso@otenet.gr
www.chrysochoidis.gr

	Price	# Shares	MCAP	Ni 14e	Ni 15e	OCAP14e	Weighting	w/ MCAP	Participation	w/ p/e	w/ b/v	DIV 13	DIVIDEND	FY	FY W/MCAP	w% Trailing NI	Share P/E
ETE	2.05	3.533.149.631	7.242.956.744	1.836.000.000		7.320.000.000	43,00%	3.114.471.400	12,08%	1,70	0,62	0,00	-	2,07	3.147.600.000	747.340.000,00	3,944966
Α/ΦΑ	0.58	12.769.059.898	7.406.054.741	- 320.000.000		9.475.851.000	30,00%	2.221.816.422	8,62%	-9,94	0,35	0,00	-	0,74	2.842.755.300	168.270.900,00	-23,1439
ΕΥΡΩΒ	0.27	14.707.876.542	3.971.126.666	- 530.000.000		71.338.000.000	56,00%	2.223.830.933	8,63%	-4,20	0,52	0,00	-	0,27	2.191.840.000	1.023.680.000,00	-7,49269
ΠΕΙΡ	1.34	5.072.567.951	6.797.241.054	42.192.630		70.406.161.000	33,00%	2.243.089.548	8,70%	53,16	0,38	0,00	-	1,62	2.706.095.700	767.226.240,00	161,1002
ΕΧΑΕ	6.28	65.368.563	410.514.576	27.373.234		186.492.000	95,00%	389.988.847	1,51%	14,25	3,12	0,20	13.073.712,60	6,00	372.600.809	9.557.000,00	14,99693
ΒΙΟΧΚ	2.40	199.474.091	478.737.818	- 110.466.266	- 110.229.700		- 18,00%	86.172.807	0,33%	-0,78	0,15	0,00	-	4,00	143.621.346	21.437.021,16	-4,33379
ΓΕΚ	2.75	85.882.688	236.177.392	18.098.700			75,00%	177.133.044	0,69%	9,79	0,55	0,00	-	2,95	190.036.350	59.384.250,00	13,04941
ΕΛΛΑΚΤΩΡ	2.79	177.001.313	493.833.663	- 1.648.000		883.449.000		370.375.247	1,44%	-224,74	0,61	0,00	-	1,50	199.126.477	18.160.500,00	-299,656
MARFIN I.G.	0.25	177.001.313	192.582.221	- 139.000.000		542.887.000	53,00%	102.068.577	0,40%	-0,73	0,40	0,00	-	0,20	81.654.862	75.063.900,00	-1,38548
ΟΤΕ	10.25	490.150.389	5.024.041.487	252.806.993	297.549.231		50,00%	2.512.020.744	9,75%	9,94	1,32	0,00	-	12,16	2.980.213.590	13.600.000,00	19,87303
ΔΕΗ	7.54	232.000.000	1.749.280.000	136.574.248	116.932.840	5.485.072.000	46,00%	804.668.800	3,12%	5,89	0,24	0,00	-	12,74	1.359.612.800	53.998.480,00	12,80827
ΕΥΔΑΠ	7.13	106.500.000	759.345.000	42.851.718	32.848.782	958.094.000	29,00%	220.210.050	0,85%	5,14	0,30	0,38	40.470.000,00	7,00	216.195.000	12.594.700,00	17,72029
ΟΛΠ	15.30	25.000.000	382.500.000	6.361.439	12.203.727		26,00%	99.450.000	0,39%	15,63	0,99	0,12	3.000.000,00	6,50	42.250.000	2.234.489,94	60,1279
ΕΛΠΕ	4.82	306.635.185	1.473.161.592	- 233.166.938	20.037.209	2.058.826.000	24,00%	353.558.782	1,37%	-1,52	0,21	0,00	-	3,68	269.877.225	66.636.000,00	-6,31806
MOTOR OIL	7.64	110.782.980	846.381.967	- 2.846.709	110.893.114	512.176.000	51,00%	431.654.803	1,67%	-151,63	0,94	0,20	22.156.596,00	9,59	542.109.170	82.620,00	-297,319
ΟΠΑΠ	10.95	319.000.000	3.493.050.000	151.520.964	423.519.354	1.174.959.000	66,00%	2.305.413.000	8,94%	15,22	2,34	0,25	79.790.000,00	12,88	2.711.954.424	105.516.180,00	23,05325
ΑΡΑΙΠ	7.98	71.417.100	569.908.458	108.885.530	122.481.565	202.923.250	41,00%	233.662.468	0,91%	2,15	0,77	0,35	24.995.985,00	1,71	49.994.183	83.755.640,00	5,234015
ΜΥΤΙΛ	6.32	116.915.862	738.908.248	145.680.623	142.944.409	880.454.000	71,00%	524.624.856	2,04%	3,60	0,65	0,00	-	7,50	622.576.965	74.969.610,00	5,072111
ΜΕΤΚΑ	9.63	51.950.600	500.284.278	96.130.064	87.132.109	458.473.000	47,00%	235.133.611	0,91%	2,45	0,77	0,30	15.585.180,00	14,00	341.834.948	47.849.290,00	5,204244
ΤΠΚ	21.30	77.083.568	1.641.453.998	43.211.919	37.259.236	1.403.558.000	61,00%	1.001.286.939	3,88%	23,17	0,86	0,10	7.706.356,80	18,50	869.662.365	9.872.240,00	37,98614
ΕΒΕΚ	17.86	367.747.480	6.567.970.171	233.239.224	256.498.255	2.827.700.000	54,00%	3.546.703.893	13,76%	15,21	1,18	0,35	128.711.621,50	22,54	4.476.750.335	127.764.000,00	28,15988
JUMBO	10.88	130.144.117	1.415.967.993	101.256.102	97.234.275	709.963.087	74,00%	1.047.816.315	4,07%	10,35	1,99	0,00	-	10,39	1.000.371.029	74.924.260,00	13,98403
FOU FOLIE	31.50	66.968.210	2.108.868.615	185.453.363	239.567.159	557.581.207	51,00%	1.075.522.994	4,17%	5,80	1,21	0,00	-	29,27	999.297.382	130.644.979,37	11,37142
ΕΥΠΡΟ	9.09	101.260.000	920.453.400	42.441.940	16.357.000	837.158.000	39,00%	358.976.826	1,39%	8,46	0,34	0,18	18.226.800,00	6,60	260.643.240	9.833.460,00	21,68735
TENEFT	2.74	109.314.400	299.521.456	23.958.000	16.357.000	350.954.000	32,00%	95.846.866	0,37%	4,00	0,40	0,05	9.838.296,00	6,42	224.665.968	1.204.480,00	12,50194

FTSE 25 FUNDAMENTALS		FTSE 25 EXPECTED FUNDAMENTALS	
FTSE 25 PRICE	335,54	Fair FTSE25 PRICE	375
P/E	25,83	W% FAIR P/E	13,37
w% P/E	12		
Dividend Yield	0,65%		
P/BV	0,312		

Σημειώσεις/Notes

P: Τρέχουσα Τιμή
MCAP: Κεφαλαιοποίηση
EPS: Καθαρά Κέρδη Ανά Μετοχή

P/E: Λόγος Τιμής προς Κέρδη

P/S: Λόγος Τιμής προς Πωλήσεις

D/A: Συνολικός Δανεισμός προς Παθητικό

DY: Αποδοση Μερισμάτων
ROE: Αποδοση Ισίων Κεφαλαίων
FV: Τιμή Σωστής Αποτίμησης

Οδηγός Συστάσεων/Ratings

UV Χαμηλή Αποτίμηση/ Χαμηλός Κίνδυνος
UVI Χαμηλή Αποτίμηση/ Κίνδυνος
FV Σωστή Αποτίμηση/ Χαμηλός Κίνδυνος
OV1 Σωστή Αποτίμηση/ Κίνδυνος
OV Υπερτιμημένη Μετοχή

Underpriced/ Small Risk
Stock Price < 20% of Fair
Underpriced/ Risk
Stock Price < 10% of Fair
Fairly Priced/ Small Risk
10% < Stock Price < 10%
Fairly Priced/ Risk
Stock Price > 10% of Fair
Overvalued
Stock Price > 20% of Fair

Ρήτρα Περιορισμού Ευθύνης:

Απογορεύεται η αναδημοσίευση του παρόντος χωρίς την άδεια της Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗΣ Α.Ε.Π.Ε.Υ. Οι απόψεις που περιέχονται βασίζονται σε πηγές που θεωρούνται αξιόπιστες, ωστόσο η Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ Α.Ε.Π.Ε.Υ. δεν ευθύνεται για την εγκυρότητα, ορθότητα ή αξιοπιστία τους και διατηρεί το δικαίωμα αλλαγής τους χωρίς προτερη ειδοποίηση. Τόσο η Ν. ΧΡΥΣΟΧΟΪΔΗΣ ΧΡΗΜΑΤΙΣΤΗΡΙΑΚΗ Α.Ε.Π.Ε.Υ. όσο και οι διευθύνοντες και υπάλληλοι της δεν φέρουν ουδεμία ευθύνη για οποιαδήποτε συνέπεια των πληροφοριών αυτών. Το παρόν δεν αποτελεί προσφορά, προτροπή ή επενδυτική πρόταση για αγορά ή πώληση μετοχών ή άλλων κινητών αξιών. Οι επενδύσεις που αναφέρονται ενδέχεται να μην είναι οι ενδεδειγμένες για ορισμένους επενδυτές.

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